



Gifts through Donor Advised Funds

What is a donor-advised fund?

- A Donor-advised fund (DAF) is a way of giving by establishing a fund at a public charity.
- DAFs provide simplicity, flexibility, privacy, and potential tax savings.
- DAFs put the donor in control – they act as a grant-making fund. Families may join together and make philanthropic gifts, and build upon a family legacy.
- A DAF may be opened with a contribution as low as \$5,000.

How does it work?

- The donor makes a charitable contribution to open the fund and receives an immediate tax deduction and then recommends grants from the fund over time.
- Donors can contribute to the fund as frequently as they like.
- DAFs allow you to recommend grants to your favorite charities over time, so you can effectively pre-fund years of giving with assets from a single high-income event.

Please note that Center for Children's Advocacy does not provide estate planning, legal, or financial advice. Please speak with your attorney or financial advisor about planning a legacy gift.

For additional information, email Rick Reichert: reichert@cca-ct.org