

Ways You Can Help Through Planned Giving

Charitable gifts to the Center for Children's Advocacy make an enormous difference in the lives of children who have no one else to turn to. Please consider supporting the Center for Children's Advocacy in your planned giving. There are many ways to help, and many may offer tax savings for you:

Securities

A gift of highly-appreciated securities offers tax savings by avoiding the capital gains tax you'd owe if you sold the stock and then made the gift. A gift of appreciated stock allows you to take a deduction for the full fair market value of the stock at the time of the gift.

Retirement Plans/IRAs

Unlike other types of investments, funds withdrawn from retirement accounts may be taxable to you and, eventually, to your heirs. You can designate the Center for Children's Advocacy as the beneficiary of your retirement account.

Distributions

If you are over 70½, you must take distributions from your IRA. Instead of creating a taxable event, make the distribution a charitable gift by donating all or a portion of your mandatory withdrawal amount.

Life Insurance

If you have a life insurance policy you no longer need, donating it to the Center for Children's Advocacy may allow you to take a tax deduction.

Charitable Gift Annuities

A charitable gift annuity (CGA) provides you (and/or another beneficiary) with a payment stream for life, and Center for Children's Advocacy receives the remainder of the gift upon your death(s).

Will or Trust

A bequest to Center for Children's Advocacy, whether a specific amount, a percentage of your estate or the remainder after you provide for your loved ones, creates a philanthropic legacy while providing estate tax relief.

